

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>SIGA TECHNOLOGIES, INC.,</b>	:
	:
<b>Debtor.</b>	:
	:
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**Chapter 11 Case No.**  
**14-12623 (SHL)**

**SUPPLEMENTAL DECLARATION OF WILLIAM J. HAYNES II  
IN SUPPORT OF APPLICATION OF DEBTOR PURSUANT TO  
11 U.S.C. § 327(a) AND FED. R. BANKR. P. 2014(a) FOR AUTHORITY TO  
EMPLOY AND RETAIN WEIL, GOTSHAL & MANGES LLP AS ATTORNEYS  
FOR THE DEBTOR *NUNC PRO TUNC* TO THE COMMENCEMENT DATE**

William J. Haynes II makes this declaration under 28 U.S.C. § 1746:

1. I submit this supplemental declaration (the “**Supplemental Declaration**”) as a supplement to my Declaration, dated October 1, 2014 (the “**Original Declaration**”),<sup>1</sup> in support of the Application of Debtor Pursuant to 11 U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) for Authority to Employ and Retain Weil, Gotshal & Manges LLP as Attorneys for the Debtor *Nunc Pro Tunc* to the Commencement Date (ECF No. 49) (the “**Application**”).

2. This Supplemental Declaration provides additional disclosures at the request of the United States Trustee.

3. Paragraph 11 of the Original Declaration is amended and restated in its entirety as follows:

SIGA considered three (3) law firms with expertise in the restructuring field, but, based upon Weil’s reputation and experience in the restructuring field, upon SIGA’s particular

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<sup>1</sup> All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Original Declaration.

circumstances, and upon meeting with Weil's attorneys who were proposed to work on this matter, SIGA selected Weil.

I declare under penalty of perjury that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

Executed this 17th day of October 2014

/s/ William J. Haynes II  
William J. Haynes II  
Executive Vice President and General  
Counsel